

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 28, 2005

REGISTRATION NO.: 24708

BONDS ISSUED BY: School District of Jennings

AMOUNT OF ISSUE: \$1,959,874.00

COUNTY: of St. Louis

DATE OF ISSUE: March 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. Advance refunding a portion of certain maturities of the District's outstanding General Obligation School Building Bonds, Series 1997A, being portions of those bonds maturing in the years 2008 through 2014, and II. Advance refunding a portion of certain maturities of the District's outstanding General Obligation Refunding Bonds, Series 1997B, being portions of those Bonds maturing in the years 2007 and 2008

Rate of Interest	Amount	Maturity
3.000%	\$ 70,000.00	03/01/2007
3.000%	265,000.00	03/01/2008
3.000%	275,000.00	03/01/2009
3.000%	285,000.00	03/01/2010
3.000%	290,000.00	03/01/2011
3.100%	300,000.00	03/01/2012
3.500%	315,000.00	03/01/2013
8.040%	159,874.00	03/01/2014 **

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE: \$2,026,905.91
INTEREST RATE: 3.3138%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds